

## Bequests



### For a Stronger Tomorrow

Tomorrow:Today is a community foundation that works solely to benefit people living in Benalla and the surrounding district. This independent, charitable organisation was formed, and is run, by local people to help create a stronger tomorrow. It enables supporters to give their time, money and skills to improve the lives of others.

Tomorrow:Today Foundation welcomes your participation at any time. You may choose to act now or to leave a legacy that will have a positive impact well beyond your lifetime.

### A Lasting Legacy

Making a Will allows you to provide for your loved ones and safeguard what is important to you. It also gives you the opportunity to leave a lasting legacy for your community.

To make a bequest to Tomorrow:Today Foundation you can:

- Leave a nominated percentage of your estate. This guards against the effects of inflation over time.
- Provide for your family and other beneficiaries in your Will and then leave the residue, or part of the residue, to Tomorrow:Today Foundation.
- Leave a specific gift, such as an exact sum of money, property or shares.

It is important to seek the advice of a qualified solicitor when making your Will. You should also review the Will every few years to ensure it still reflects your wishes.

### Choosing your Bequest

There are a number of options for you to consider. Bequests can be given to:

- The Community Fund, which will be held in perpetuity with the gifts of other generous supporters. The income from investments will be used to give local charitable grants that help build a stronger community. As the Fund grows, so does the ability to respond to changing local needs.
- An existing Named Fund (within the Community Fund) that addresses a particular need. For example, the Education Fund provides financial assistance to young people whose educational opportunities are limited by financial disadvantage.
- Establish a new Named Fund with a gift of \$20,000 or more. You may like to encourage family members and friends to contribute to this Fund, as a way to keep your memory alive.
- Support specific Tomorrow:Today Foundation programs or the organisation generally.

## Draft Clause

Once you have decided on the type of bequest you would like to make, ask your solicitor to draft the appropriate clause for your Will. The following wording can be used as a guide:

**'I give to Tomorrow:Today A Foundation for Rural Community Development, ABN 19 096 214 907**

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*Insert the percentage of your estate, or the percentage of the residual estate, or the sum of money and/or the specific property you want to leave to Tomorrow:Today A Foundation for Rural Community Development.*

### To be applied to

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*Insert 'the Community Fund' or [name of existing Named Fund] or [name of new Named Fund] or 'general purposes'*

**in such a manner as its Directors may determine. I declare that a receipt from its Treasurer or other authorised officer shall be sufficient discharge to my executors/trustees.'**

*The above wording can be modified but it is always important to include our full legal name of Tomorrow:Today A Foundation for Rural Community Development and registered Australian Business Number, ABN 19 096 214 907.*

## Letting us Know

Making a Will is a very personal matter but if you have included Tomorrow:Today Foundation in your Will, or are considering doing so, it is helpful if you let us know.

This gives us the chance to thank you for the special gift, understand your preferences for how your bequest is to be used and to ensure that we know how to respect your attitude to public recognition.

All bequest information is, of course, held in the utmost confidence.

### For further information on bequests please contact:

Chair, Sally Gamble, 0428 755 138  
Treasurer, Adrian Aldous, (03) 5762 3466  
or call our office.

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